Touro's Project Enterprise

Faculty Senate
September 18, 2014
Some Key Objectives

- State-of-the-art, integrated administrative systems (including portal)
- Holistic chart of accounts, integrated with NYMC
- Streamlined and consistent processes across the Touro, except in limited cases with proven need for variation
- “NonStop” student administrative services, so students can focus on their studies and their lives
- Enhanced service to employees
- Integration with Blackboard
- Enhanced advisement capabilities
- Platform for Touro’s continued growth
Scope

• Systems to be replaced include:
  • Jenzabar (Registration, Student Accounts)
  • Powerfaids (Financial Aid)
  • JDEdwards (Touro Finance, HR, Payroll)
  • Fundware (NYMC Finance)
  • PeopleSoft (NYMC Registration, Student Accounts, HR, Payroll)
  • BudgetPak
  • Portal

• Includes Touro College New York (including the Law School), Touro University California, and Touro University Nevada
• Includes New York Medical College
• TUW will be added after the new system is functioning smoothly
Selection Process

• Outside consulting firm (CampusWorks)
• Selection Committee
• Over 100 advisors throughout the Touro System
• Requests for Proposals
• Three possible vendors
Banner by Ellucian

• State of the art system
• Incorporates best practices
• Sufficiently robust to handle Touro’s needs
• Used by over 1,500 institutions
Note: NYMC PeopleSoft migration schedule will be revisited at conclusion of BPR
Project Team Structure

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Project Team Structure

- President Kadish
- Executive Sponsor
- Steering Committee (Change Control Board)
  - Project Managers (3)
  - Core Team (Team Leads, PMs & Communication Lead)
  - Advisory Committee Groups
    - Compliance, General Counsel, CISO, Internal Auditor, etc.
    - Students Faculty
  - Technical Teams:
    - Reporting
    - Portal
    - Mobile
    - Data Conversion Integrations
  - Implementation Teams
    - Recruiting & Admissions
    - Degree Audit, Transfer & Equivalencies
    - Placement & Advising
    - Graduation & Transcripts
    - Financial Aid
    - Student Accounts
    - Human Resource
    - Scheduling, Registration, & Grading
    - Payroll
    - Purchasing, AP, Fixed Assets
Steering Committee

- Moshe Sokol (Academics)
- Craig Seiden (Finance and Western Division)
- Sandra Shivers (Information Technology and NYMC)
- Frank Steen (Information Technology)
- Matt Bonilla (Student Services)
- Stu Lippman (Finance)
- Alan Schoor (Operations and Human Resources)
- David Raab (Executive Sponsor and Chair)
Requirements for Success

• Commitment to not to customize the system and to do things similarly across the system
  • May be need to revisit certain academic policies as well
• Commitment to make our resources available to achieve an aggressive timeline
  • Touro administrative resources will be focused on implementation—their participation and focus is crucial
  • Certain projects may be delayed
• Major effort to cleanse our data
• Understanding from those not directly involved and understanding of “growing pains”
Project Status

- Website [www.touro.edu/enterprise](http://www.touro.edu/enterprise) is operational
- [enterprise@touro.edu](mailto:enterprise@touro.edu) is operational
- Implementation Teams are staffed
- Business Process Review is underway
- Detailed implementation project planning underway